Rahuri Cleantech Private Limited

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs Except EPS)

	PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
1	**Revenue from operations (Net of GST)**	270.94	255.74	-	526.68	-	27.70
2	**Other income**	-	-	-	-	-	-
3	**Total Income (1+2)**	**270.94**	**255.74**	**-**	**526.68**	**-**	**27.70**
4	**Expenses**						
	Cost of materials consumed	-	-	-			-
	Purchase of Stock-in-Trade	-	-	-			-
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	-	-	-			-
	Employee benefit expense	-	-	-			-
	Finance costs	202.61	140.60	0.09	343.21	0.13	16.03
	Depreciation and amortization expense	241.46	184.98	-	426.45		33.74
	Other expenses	66.45	54.63	0.30	121.08	0.63	10.87
	Total expenses	**510.52**	**380.21**	**0.39**	**890.73**	**0.76**	**60.64**
5	**Profit before tax (3-4)**	**(239.58)**	**(124.47)**	**(0.39)**	**(364.05)**	**(0.76)**	**(32.94)**
6	**Tax expense:**	**(65.34)**	**(26.57)**	**-**	**(91.91)**	**-**	**(8.30)**
	Current tax	-	-	-			-
	Deferred tax	-65.34	-26.57	-	(91.91)		(8.30)
	(Excess) / Short Provision for tax	-	-	-			
7	**Profit for the period (5-6)**	**(174.24)**	**(97.90)**	**(0.39)**	**(272.14)**	**(0.76)**	**(24.64)**
8	**Other comprehensive income**						
	Items that will not be reclassified to profit or loss						
	i. Remeasurement of the defined benefit plans	-	-	-	-	-	
	ii. Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	
	Total other comprehensive income for the period (net of tax)(i+ii)	**-**	**-**	**-**	**-**	**-**	**-**
9	**Total Comprehensive Income for the period (7+8)**	**(174.24)**	**(97.90)**	**(0.39)**	**(272.14)**	**(0.76)**	**(24.64)**
10	**Paid up Capital**						
	Face value of share (Rs.)	10.00	10.00	10.00	10.00	10.00	0.00
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-			-
12	**Earnings per equity share (EPS) :**						
	Basic EPS (Rs) (not annualised)	(1742.41)	(978.99)	(3.91)	(2,721.41)	(7.61)	(246.37)
	Diluted EPS (Rs) (not annualised)	(1742.41)	(978.99)	(3.91)	(2,721.41)	(7.61)	(246.37)
	Face value of share (Rs)	10.00	10.00	10.00	10.00	10.00	10.00

Rahuri Cleantech Private Limited

BALANCE SHEET AS AT SEPTEMBER 30, 2026

	Particulars	As at September 30, 2026	As at March 31, 2026
I	**ASSETS**		
	1. Non Current Assets		
	(a) Property, Plant and Equipment	1,03,14,77,150.41	39,52,62,790.24
	(b) Capital Work-In-Progress	58,31,93,921.96	1,02,26,48,061.30
	(c) Investment Property	-	-
	(d) Financial Assets		
	(i) Investments	-	-
	(ii) Other Financial Assets	21,23,500.00	20,30,500.00
	(e) Deferred Tax Assets (Net)	1,00,21,000.00	8,30,000.00
	(f) Other Current Assets	95,09,686.88	2,35,09,864.52
		1,63,63,25,259.25	**1,44,42,81,216.06**
	2. Current Assets		
	(a) Inventories	-	-
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	1,87,52,977.00	27,70,328.18
	(iii) Cash and Cash Equivalents	5,68,761.06	37,87,009.54
	(iv) Other Bank Balances other than (iii) above	-	-
	(v) Loans	-	-
	(vi) Others	1,10,64,702.00	1,09,09,999.00
	(c) Current Tax Asset (net)	2,47,987.00	1,46,431.00
	(d) Other Current Assets	97,93,437.30	38,28,194.82
		4,04,27,864.36	**2,14,41,962.54**
	Branch	**-**	**-**
	Total Assets	**1,67,67,53,123.61**	**1,46,57,23,178.60**
II	**EQUITY AND LIABILITIES**		
	Equity		
	(a) Equity Share Capital	1,00,000.00	1,00,000.00
	(b) Other Equity	(2,97,21,145.06)	(25,07,084.60)
		(2,96,21,145.06)	**(24,07,084.60)**
	LIABILITIES		
	1. Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1,44,34,16,333.19	1,06,19,80,835.00
	(ii) Other Non Current	8,33,99,834.00	8,29,00,777.00
	(c) Provisions	-	-
	(d) Deferred Tax Liabilities (Net)		
		1,52,68,16,167.19	**1,14,48,81,612.00**
	2. Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	10,20,00,000.00	5,10,00,000.00
	(ii) Trade Payable	2,34,11,172.00	1,61,95,922.00
	(iii) Other Financial Liabilities	5,29,24,125.48	25,45,53,762.20
	(b) Other Current Liabilities	12,22,804.00	14,98,967.00
	(c) Provisions	-	-
	(d) Current Tax Liabilities (Net)	-	-
		17,95,58,101.48	**32,32,48,651.20**
	Total Equity and Liabilities	**1,67,67,53,123.61**	**1,46,57,23,178.60**
		-	-

Rahuri Cleantech Private Limited

STATEMENT OF PROFIT AND LOSS FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	Particulars	From 01.04.2026 - 30.09.2026
I	**Revenue**	
	Revenue from Operations	5,26,68,393.34
	Other Income	-
	Total Income	**5,26,68,393.34**
II	**Expenses**	
	Cost of materials consumed	-
	Purchase of Stock-in-Trade	-
	Changes in inventories of finished goods, work-in-progress and Stock-in-	-
	Employee Benefits Expenses	-
	Finance Costs	3,43,20,799.59
	Depreciation and Amortization Expenses	4,26,44,514.00
	Other Expenses	1,21,08,140.21
	Total Expenses	**8,90,73,453.80**
III	**Profit before tax (I- II)**	(3,64,05,060.46)
IV	**Less: Tax Expense:**	
	Current Tax	-
	Deferred Tax	(91,91,000.00)
	(Excess) / Short Provision for tax	-
	Total Tax Expense	**(91,91,000.00)**
V	**Profit for the Year (III-IV)**	**(2,72,14,060.46)**
VI	**Other Comprehensive Income**	
	Items that will not be reclassified to profit or loss	
	Re-measurement gains/ (losses) on defined benefit obligations	
	Tax Effect on above	
	Other Comprehensive Income for the year, net of tax	**-**
VII	**Total Comprehensive Income for the year (V+VI)**	**(2,72,14,060.46)**
VIII	**Earnings Per Equity Share (Face Value Rs.10 Per Share):**	
	Basic and Diluted (Rs.)	

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CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

Particulars	For the Half Year ended Sep 30, 2026 (Unaudited)	For the Year ended March 31, 2026 (Unaudited)
A. Cash Flow from Operating Activities		
Net Profit Before Tax	**(3,64,05,060.46)**	**(32,93,731.62)**
Adjustments:		
Depreciation and Amortization on Property, Plant and Equipment	4,26,44,514.00	33,74,205.00
Interest Income	-	-
Net (gains) / loss arising on financial assets measured at FVTPL	-	-
Dividend Income	-	-
Profit on Sale of Current Investment	-	-
Finance Costs (Including Fair Value Change in Financial Instruments)	3,43,20,799.59	16,02,548.81
Operating cash flows before working capital changes	**4,05,60,253.13**	**16,83,022.19**
Adjustments for Changes in Working Capital		
Decrease/ (Increase) in Inventories	-	-
Decrease/ (Increase) in Trade receivables	(1,59,82,648.82)	(27,70,328.18)
Decrease/ (Increase) in Non-Current Financial Assets - Others	(93,000.00)	(20,20,500.00)
Decrease/ (Increase) in Financial Assets - Other	-	-
Decrease/ (Increase) in Other Current Assets	(59,65,242.48)	(33,12,659.60)
Increase/ (Decrease) in Trade Payables	72,15,250.00	1,61,25,132.00
Increase/ (Decrease) in Current Financial Liabilities - Other	1,78,85,670.00	1,49,34,537.00
Increase/ (Decrease) in Other Current Liabilities	(2,76,163.00)	11,41,854.00
Increase/ (Decrease) in Non-current Other Financial Liabilities	-	-
Increase/ (Decrease) in Other Non-current liabilities	-	-
Increase/ (Decrease) in Provisions	-	-
Cash generated from operations	**4,33,44,118.83**	**2,57,81,057.41**
Income taxes paid (net of refund)	(1,01,556.00)	(1,41,197.00)
Net cash flow from operating activities (A)	**4,32,42,562.83**	**2,56,39,860.41**
B. Cash Flow from Investing Activities		
Purchase or Construction of Property, Plant and Equipment (including capital work-in-progress and capital advances)	(44,35,19,366.91)	(1,11,52,88,921.86)
Proceeds from/ (Investment in) fixed deposits (net)	(1,54,703.00)	2,88,92,099.00
Investments in Equity Shares in Subsidiaries	-	-
Interest Received	-	
Dividend Received	-	-
Sale of Property, Plant and Equipment	-	-
(Investments in) / Proceeds from Current Investments (net)	-	-
Interest Received	-	-
Net cash flow from/ (used in) investing activities (B)	**(44,36,74,069.91)**	**(1,08,63,96,822.86)**
C. Cash Flow from Financing Activities		
Proceeds from Issue of Share Capital	-	-
Dividend (Including Corporate Dividend Tax)		
Lease payments and payment of expenses related to lease contracts	(26,12,500.00)	(57,35,600.00)
Increase / (Decrease) in Borrowings	43,24,35,498.19	1,07,18,80,835.00
Finance Costs (Excl. Notional Interest Cost)	(3,26,09,739.59)	(16,26,051.81)
Net cash flow from financing activities (C)	**39,72,13,258.60**	**1,06,45,19,183.19**
Net cash Increase/(decrease) in cash and cash equivalents (A+B+C)	**(32,18,248.48)**	**37,62,220.74**
Cash and cash equivalents at the beginning of the year	37,87,009.54	24,788.80
Cash and cash equivalents at the end of the year	5,68,761.06	37,87,009.54
Net cash Increase/(decrease) in cash and cash equivalent	**(32,18,248.48)**	**37,62,220.74**